



Declaration of Intent

As an expression of my desire to continue to support affordable housing and resources for families and individuals in need, and in recognition of my confidence in Foundation Communities and its' mission, it is my intent to name Foundation Communities as a beneficiary of my/our planned gift.

I have included a gift to Foundation Communities (EIN: 75-2563260) through:

- Bequest in My Will or Trust
- Life Insurance Beneficiary Designation
- Retirement Plan Beneficiary
- Appreciated Securities (ex. stocks, bonds, mutual funds)
- *Personal Properties (ex. car, furniture, jewelry)
- *Gift of Real Estate and/or Mineral Interests (ex. vacation home, commercial property, vacant lot, etc...)
- Qualified Charitable Distribution (IRA Rollover)
- Donor Advised Fund
- Cash
- *Other, please list: _____

**If interested in giving this way, please contact Day Fariss at Day.Fariss@foundcom.org*

If comfortable, please estimate your gift currently valued at:

- \$ _____
- All of my estate. Estimated amount based on today's value: _____
- Part of my estate. Estimated amount based on today's value: _____
- Other, please describe: _____

I would like my gift assigned to:

- Unrestricted
- Restricted, please describe: _____

I would like my gift to be made:

- In memory of: _____
- In honor of: _____
- Anonymous

In the event of public recognition, I would like the gift listed as (please print):

Ex: Peggy Smith or In Memory of Peggy Smith

*Foundation Communities reserves the right to alter the name designated for public recognition at our discretion. Any changes made will be communicated to conservators of the estate.

**I/we will inform Foundation Communities should I/we change my/our intent or,
the dollar value/amount of my/our estate's potential donation.**

Donor Information:

Name (please print): _____

Email: _____

Phone: _____

Street Address: _____

City, State, Zip: _____

Signature: _____

Date: _____

As with any decision involving your assets, we urge you to seek the advice of your professional counsel when considering a gift to Foundation Communities (Tax ID/ EIN Number 75-2563260).

**Please return this form to:
Foundation Communities
Attn: Day Fariss
3000 S IH-35, Suite 300
Austin, TX 78704
or
Day.Fariss@foundcom.org**

